

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2018		
To : Hong Kong Exchanges				
Name of Issuer Date Submitted	Shunfeng 3/12/2018		ean Energy Limited	_ _
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <b>01165</b>	Descrip	otion : Ordina	ry Shares	
		No. of ordinary shares	Par value y (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)				
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	Descrip	otion: N/A		
		No. of ordinary shares	Par value y (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Sha	res				
Stock code : N	/A Descrip	otion :	N/A		
		prefe	. of rence ires	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding month				
Increase/(decrease	e) _				
Balance at close of	f the month				
3. Other Classes of	f Shares				
Stock code: N	/A Descrip	otion :	N/A		
		class	other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding month			·	
Increase/(decrease	e)				
Balance at close o	f the month				
Total authorised sh	nare capital at the e	end of the	e month (	State HK\$10	0,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)		classes of shares
Balance at close of preceding month	4,982,375,490			
Increase/ (decrease) during the month				
Balance at close of the month	4,982,375,490			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No -t · ·	No -f · ·
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	1				
2. N/A	( / /	)				
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	( / /	)				
4. N/A	,	,				
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	,	,				
(dd/mm/yyyy)	( / /	)				
		Total E	(Ordina	ary shares)	N/A	
		Total L		ice shares)	N/A	=
			•	ther class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which may be issued issued during the pursuant Amount at month thereto as at Currency of close of Converted Amount at pursuant close of the amount during the close of the month preceding thereto Class and description outstanding month month month 1. Convertible Bond HK\$ 143,600,000 143,600,000 671,028,037 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.214 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy)) (5/2/2013)2. Convertible Bond 468,500,000 468,500,000 HK\$ 508,134,491 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.922 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (8/8/2013)3. Convertible Bond 2,148,000,000 600,000,000 HK\$ 2,148,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$3.58 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) ( 10 / 1 / 2014 ) 4. Convertible Bond HK\$ 868,500,000 ---868,500,000 86,850,000 Stock code (if listed) N/A Class of shares **Ordinary Shares** issuable (Note 1) HK\$10.00 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (28 / 6 / 2013)

Class and description 5. Convertible Bond	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed)	HK\$ N/A	0		0		0
Class of shares	IN/A					
issuable (Note 1)	Ordinary Shares					
_	HK\$7.00 (subject to					
Subscription price	adjustment)					
EGM approval date (if applicable)						
(idd/mm/yyyy))	( 27 / 6 / 2014 )					
6. Convertible Bond						
	  HK\$	0		0		0
Stock code (if listed)	N/A	U	_			
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$7.00 (subject to adjustment)					
EGM approval date	aujustinent)					
(if applicable) (dd/mm/yyyy)	( 29 / 12 / 2014 )					
		-	Total C. (Ordina Preferen	ary shares) ce shares)	N/A N/A	_
			,	ther class)	N/A	_

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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)	_	
2. <u>N/A</u>		
	_	
	_	
shares (Note 1)	_	
3. <u>N/A</u>		
shares (Note 1)		
T. 15 (6 ii		
Total D. (Ordinary shares)	N/A	<u>-</u>
(Preference shares)	N/A	-
(Other class)	N/A	<u>-</u>

Type of Issue  Class of sharesissuable (Note 1)		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at
Class of shares			close of the month
issuable (Note 1)			
1. Rights issue At price : State Issue and allotment date : (dd/mm/yyyy)	)		
EGM approval date: ( / / (dd/mm/yyyy)	)		
(dd/IIII/yyyy)		N/A	N/A
Class of sharesissuable (Note 1)			
State Lawrence Lalleton of Cold	)		
date : (dd/mm/yyyy)			
EGM approval date: ( / / (dd/mm/yyyy)	)		
		<u>N/A</u>	N/A
Class of shares			
Class of shares issuable (Note 1)			
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy)	)		
EGM approval date: ( / /	)		
(dd/mm/yyyy)		N/A	N/A
Class of shares issuable (Note 1)			
4. Bonus issue Issue and allotment date : (dd/mm/yyyy)	)		
EGM approval date: ( / / (dd/mm/yyyy)	)		
(dd/IIIII/yyyy)		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.		At price :	State currency———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
6.	. Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
7.	. Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
8.	. Consideration issue	At price :	State currency———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
			N/A	
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina share		
		(Preference share (Other clas		- - -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	N/A
			(2)	N/A
Т	otal increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E):		N/A
To E	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	<b></b>	N/A
(7	r. These figures should be the same as the relevan apital").)	nt figures under II above ("Movements	in Issued St	nare

Remarks (if any):
Submitted by: Mr. Lu Bin
Title: Company Secretary  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.