日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Shunfeng International Clean Energy Limited |
|----------------|---|
| Date Submitted | 5/3/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|--|
| (1) Stock code : 01165 Descrip | otion : Ordinary S | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 |
| Increase/(decrease) | | - | |
| Balance at close of the month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descriptio | on : | N/A | | |
|------------------|----------------|------------|------------------------|------|----------------------------------|--|
| | | | No. prefere shar | ence | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close | e of preceding | g month | | | | |
| Increase/(decre | ase) | | | | | |
| Balance at close | e of the month | י ע | | | | |

3. Other Classes of Shares

| Stock code : | <u>N/A</u> | _Descript | ion : | N/A | | |
|------------------|---------------|-----------|-------|---------------------------|----------------------------------|--|
| | | | class | f other ses of ares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close | e of precedin | g month | | | | |
| Increase/(decre | ase) | _ | | | | |
| Balance at close | e of the mont | h _ | | | | |

Total authorised share capital at the end of the month (State HK\$100,000,000

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other |
|--|---------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 4,314,151,191 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 4,314,151,191 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opti | ion Schemes of | the Issuer) | | | |
|---|---------------|------------------|-------------|------------|--|-----------|
| Particulars of share option scheme including EGM | Λ | lovement durin | a the month | | No. of new shares of issuer which may be issued pursuant thereto as at close of | |
| approval date | IN IN | | g the month | | - | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| <u>2. N/A</u> | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| <u>(/ /)</u> | | | | | | |
| (Note 1) | | _ - | | | | |
| | | Total | A. (Ordinar | • • | N/A | |
| | | | (Preferenc | | | |
| | | | | her class) | N/A | |
| Total funds raised d of options (State cu | | hth from exercis | e | Nil | | |

| Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy) | Elssuer which Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|--|----------------------------------|---|---|---|
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | _ | | | |
| (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | - | | | |
| | | | | | | |
| Class of shares | | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | - | | | |
| | | | | | | |
| | | | | | | |
| Subscription price | | | _ | | | |
| (if applicable) | (/ / |) | - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subcorintion price | | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | - | | | |
| | | Total I | (Preferen | ry shares) ce shares) ther class) | N/A N/A N/A | - |

| onvertibles (i.e. Convertib lass and description 1. Convertible Bond | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|---|----------------------------------|------------------------------------|---|--|
| | —— | 286,600,000 | | 286,600,000 | | 1,339,252,336 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary Shares | | | | | |
| | HK\$0.214 (subject to | 0 | | | | |
| Subscription price | adjustment) | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (5/2/2013) | | | | | |
| 2. Convertible Bond | (37272013) | | | | | |
| | | | | | | |
| | | | | | | |
| | <u>HK\$</u> | 468,500,000 | | 468,500,000 | | 508,134,491 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable <i>(Note 1)</i> | Ordinary Shares | | | | | |
| | HK\$0.922 (subject to | n | | | | |
| Subscription price | adjustment) | 0 | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (8/8/2013) | | | | | |
| 3. Convertible Bond | | | | | | |
| | | | | | | |
| | <u>HK\$</u> | 2,148,000,000 | | 2,148,000,000 | | 600,000,000 |
| Stock code (if listed) _ Class of shares | N/A | | | | | |
| issuable (Note 1) | Ordinary Shares | | | | | |
| | HK\$3.58 (subject to |) | | | | |
| Subscription price | adjustment) | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (10 / 1 / 2014) | | | | | |
| 4. Convertible Bond | | | | | | |
| | | | | | | |
| | НК\$ | 868,500,000 | | 868,500,000 | | 86,850,000 |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary Shares | | | | | |
| | HK\$10.00 (subject to | 0 | | | | |
| Subscription price | adjustment) | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (28/6/2013) | | | | | |
| (44/11/11/2020) | | | | | | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------|--------------------------------------|---|----------------------------------|------------------------------------|---|--|
| 5. Convertible Bond | | | | | | |
| | HK\$ | 0 | | 0 | | 0 |
| Stock code (if listed) | N/A | | | ; | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary Shares | | | | | |
| | HK\$7.00 (subject to | | | | | |
| Subscription price | adjustment) | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (27/6/2014) | | | | | |
| 6. Convertible Bond | | | | | | |
| | — | 0 | | 0 | | 0 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary Shares | | | | | |
| | HK\$7.00 (subject to | | | | | |
| Subscription price | adjustment) | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (29/12/2014) | | | | | |
| | | r | otal C. (Ordina | | N/A | _ |
| | | | (Preferen | ce shares) | N/A | _ |
| | | | (0 | ther class) | N/A | |

| Any Opti | other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|-------------|---|---|--|
| | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| | I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | | the month |
| | N/A | - | |
| | | _ | |
| | (/ /) shares (Note 1) | | |
| | | | |
| 2. | Ν/Α | | |
| | | | |
| | (/ /) shares (Note 1) | | |
| 3. | N/A | | |
| 0. | | | |
| | | | |
| | shares (Note 1) | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |

| Oth | ner Movements i Type of Issue | in Issued Sha | are Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|----------------------------------|---------------|-------------|---|-------|---|---|---|
| | | | | Class of shares issuable <i>(Note 1)</i> | | | | |
| 1. | Rights issue | At price : | State | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable <i>(Note 1)</i> | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | WA |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------|----------------------|------------|-----------------------|--|-------|---|---|---|
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (33,111,13,5,5,5) | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | | | | | |
| ۱ <u>ـــــ</u> | | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|---|
| 9. Capital reorganisation | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| 10. Other (Please specify) At price : State currency | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | N/A | N/A |
| | (dd/mm/yyyy) Total E. (Ordina share (Preference share (Other clas | ry s) <u>N/A</u> s) <u>N/A</u> | N/A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|---|-------|--------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to | | N/A |
| E): (These figures should be the same as the relevant figures under II above ("Movement Capital").) | ts in | Issued Share |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

Submitted by: <u>Mr. Tse, Man Kit Keith</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.