

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/10/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Shunfeng 2/11/2017	International Clean	Energy Limited	 
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : 01165	Descrip	tion: Ordinary S	hares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	-		_	
Balance at close of the mon	th _	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	Descrip	tion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-		_	
Balance at close of the mon	th _			

2. Preference Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _		_	
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State HK\$10	0,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other		
	(1) (2)		-	classes of shares		
Balance at close of preceding month	4,314,151,191					
Increase/ (decrease) during the month						
Balance at close of the month	4,314,151,191					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A ( / / ) shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to	oe Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at cl	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A	( , ,	/					
							-
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	( , ,						
( / / )							-
Class of shares							
issuable (Note 1)							
EGM approval date (if applicable)							
	( / /	)					
4. N/A							
( / / )							
Stock code (if listed) Class of shares							
the object (Alexa)							
Cubacription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	١					
(44/11111/9999)	( / /						
			Total B		ary shares)	N/A	=
				•	ce shares)	N/A	_
				(C	ther class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which may be issued issued during the pursuant Amount at month thereto as at Currency of close of Converted Amount at pursuant close of the amount during the close of the month preceding thereto Class and description outstanding month month month Convertible Bond HK\$ 286,600,000 286,600,000 1,339,252,336 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.214 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy)) (5/2/2013)2. Convertible Bond HK\$ 468,500,000 468,500,000 508,134,491 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.922 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (8/8/2013) 3. Convertible Bond 600,000,000 HK\$ 2,148,000,000 2,148,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$3.58 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (10/1/2014) 4. Convertible Bond 868,500,000 HK\$ ---868,500,000 86,850,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$10.00 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (28 / 6 / 2013)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Convertible Bond						
	  HK\$	1,386,000,000		1,386,000,000		198,000,000
Stock code (if listed)	N/A	1,360,000,000		1,360,000,000		190,000,000
Class of shares	·					
issuable (Note 1)	Ordinary Shares					
, , , _	HK\$7.00 (subject t	0				
Subscription price	adjustment)					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( 27 / 6 / 2014 )	)				
6. Convertible Bond	<u></u>					
	HK\$	0		0		0
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares					
, , _	HK\$7.00 (subject t	0				
Subscription price	adjustment)					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( 29 / 12 / 2014	)				
		To	otal C. (Ordina	ary shares)	N/A	_
			(Preferen	nce shares)	N/A	=
			(C	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
	-	
shares (Note 1)		
2. <u>N/A</u>	_	
	-	
shares (Note 1)	_	
3. N/A	_	
	_	
	_	
shares (Note 1)		
T. (1D. (0.1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IV/A	

Ot	her Movements i	in Issued Sha	are Capital				No of now	No of now
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue							111011111
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· · · · · · · · · · · · · · · · · · ·			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(22)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	5.	Corin dividend	At price :	State	Class of shares issuable (Note 1)  Issue and allotment	( / /			
	J.	Scrip dividend	At price :	currency ———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
	7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
į					Class of shares issuable (Note 1)			N/A	N/A
	8.	Consideration issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

		No. of new shares of issuer issued month pursuant thereto santa
Type of Issue		month
	Class of sharesissuable (Note 1)	
Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
		<u>N/A</u> <u>N/A</u>
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordinal share:	
	(Preference share: (Other class	s) N/A
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (	1) N/A
	(	2) N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of sh	nares during the month (i.e. Total of A to	N/A
E): (These figures should be the same as the releval Capital").)	ant figures under II above ("Movements	in Issued Share

Remarks (if any):						
Submitted by: Mr. Tse, Man Kit Keith						
Title: Company Secretary						
(Director, Secretary or other duly authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.