日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/9/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shunfeng International Clean Energy Limited
Date Submitted	6/10/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : 01165 Description : Ordinary Shares										
	Par value Authorised share No. of ordinary (State capital shares currency) (State currency)									
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000							
Increase/(decrease)		-								
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000							
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month										
Increase/(decrease)		-								
Balance at close of the month										

2. Preference Shares

Stock code :	N/A	Descriptio	on :	N/A		
			No. prefere shar	ence	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	g month				
Increase/(decre	ase)					
Balance at close	e of the month	י ע				

3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at close	e of the mont	h _				

Total authorised share capital at the end of the month (State HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,314,151,191					
Increase/ (decrease) during the month						
Balance at close of the month	4,314,151,191					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	ion Schemes of	the Issuer)			
Particulars of share option scheme including EGM	Λ	lovement durin	a the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	IN IN		g the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
<u>2. N/A</u>						
(/ /) shares (Note 1)						
3. N/A						
<u>(/ /)</u> 						
(Note 1)		_ -				
		Total	A. (Ordinar	• •	N/A	
			(Preferenc			
				her class)	N/A	
Total funds raised d of options (State cu		hth from exercis	e	Nil		

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Elssuer which Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	-			
Class of shares			_			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
Subscription price			_			
(if applicable)	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subcorintion price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total I	(Preferen	ry shares) ce shares) ther class)	N/A N/A N/A	-

onvertibles (i.e. Convertib lass and description 1. Convertible Bond	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	——	286,600,000		286,600,000		1,339,252,336
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares					
	HK\$0.214 (subject to	0				
Subscription price	adjustment)					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(5/2/2013)					
2. Convertible Bond	(37272013)					
	<u>HK\$</u>	468,500,000		468,500,000		508,134,491
Stock code (if listed)	N/A					
Class of shares issuable <i>(Note 1)</i>	Ordinary Shares					
	HK\$0.922 (subject to	 n				
Subscription price	adjustment)	0				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(8/8/2013)					
3. Convertible Bond						
	<u>HK\$</u>	2,148,000,000		2,148,000,000		600,000,000
Stock code (if listed) _ Class of shares	N/A					
issuable (Note 1)	Ordinary Shares					
	HK\$3.58 (subject to)				
Subscription price	adjustment)					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(10 / 1 / 2014)					
4. Convertible Bond						
	НК\$	868,500,000		868,500,000		86,850,000
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Shares					
	HK\$10.00 (subject to	0				
Subscription price	adjustment)					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(28/6/2013)					
(44/11/11/2020)						

Class and description 5. Convertible Bond	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	1,386,000,000		1,386,000,000		198,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$7.00 (subject t adjustment)	U				
EGM approval date	aujusimentij					
(if applicable)						
(dd/mm/yyyy))	(27/6/2014))				
6. Convertible Bond						
	 HK\$	0		0		0
Stock code (if listed)	<u> </u>	U		U		U
Class of shares						
issuable (Note 1)	Ordinary Shares					
	HK\$7.00 (subject t	0				
Subscription price	adjustment)					
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy)	(29/12/2014)				
		Т	otal C. (Ordina	ary shares)	N/A	
			•	ice shares)	N/A	-
)ther class)	N/A	-

Any o Optic	other Agreements or Arrangements to Issue Shares of the Issue	er which are to be Liste	ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	particulars including EGM approval date (dd/mm/yyyy), policable, and class of shares issuable:		the month
	N/A	-	
-			
-	(/ /) shares (Note 1)		
-			·
2.	N/A		
-		-	
-	shares (Note 1)		
3.	N/A		
-		-	
-	(/ /)		
-	shares (Note 1)		·
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
	(Other class)	N/A	

I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (d/mm/yyyy) (/ /) (d/mm/yyyy) N/A N/A 4. Bonus issue EGM approval date: (d/mm/yyyy) Issue and allotment (d/mm/yyyy) (/ /) (d/mm/yyyy) N/A N/A	Oth	ner Movements i Type of Issue	n Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)									
EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) BGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /)	1.	Rights issue	At price :		Issue and allotment	(/ /)		
N/A N/A State Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) N/A N/A N/				canonay	EGM approval date:	(/ /)		
2. Open offer At price : State currency					(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : State currency									
2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Image: State (dd/mm/yyyy)	2.	Open offer	At price :			(/ /)		
M/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Issue and allotment (/ /) (Idd/mm/yyyy) EGM approval date: Issue and allotment (/ /) Issue (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue (/ /) Issue a					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency issue and allotment date : (///) Bonus issue At price : State currency Issue and allotment date : (///) Class of shares N/A Issue and allotment (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: Issue and allotment (///) Issue and allotment (///)								N/A	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Image: Class of shares Class of shares Issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	(/ /)		
A. Bonus issue N/A N/A 4. Bonus issue Issue and allotment (///) date : (dd/mm/yyyy) (///) EGM approval date: (///) (dd/mm/yyyy)					EGM approval date:	(/ /)		
4. Bonus issue Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)								<u> N/A</u>	N/A
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	(/ /)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A
L								

9. Capital reorganisation Class of shares	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency Class of shares		issuable (<i>Note 1</i>) Issue and allotment (/ /)		
10. Other (Please specify) At price : State currency issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A V/A N/A N/A			N/A	N/A
(dd/mm/yyyy) N/A N Total E. (Ordinary shares) N/A (Preference shares) N/A	10. Other (Please specify) At price : State currency	issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)		
(Other class) <u>N/A</u>		(dd/mm/yyyy) Total E. (Ordina share (Preference share	ry s) <u>N/A</u> s) <u>N/A</u>	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	o	N/A
E): (These figures should be the same as the relevant figures under II above ("Movement Capital").)	s in l	Issued Share

Remarks	(if	any):
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Submitted by: <u>Mr. Tse, Man Kit Keith</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.