

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/7/2	017		
To : Hong Kong Exchanges	and Clea	ring Lim	ited		
Name of Issuer Shunfeng International Clean Energy Limited  1/8/2017					_
I. Movements in Authorised		apital			
1. Ordinary Shares					
(1) Stock code : <u>01165</u>	Descrip	otion :	Ordinary S	Shares	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	10,000	,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	-			_	
Balance at close of the mon	th _	10,000	,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	Descrip	otion :	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month				
Increase/(decrease)	-			_	
Balance at close of the mon	th _				

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion : N/A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		<u> </u>	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion : N/A		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the e	nd of the month	(State <b>HK\$10</b>	0,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	4,314,151,191			
Increase/ (decrease) during the month				
Balance at close of the month	4,314,151,191			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						-
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(	1				
2. N/A	( / /					
2.14/1						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)			•			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
				<u> </u>		_
( / / )						
Stock code (if listed) Class of shares			•			
inguishin (Note 1)						
Outra a sin tia sa sa sia a			•			
EGM approval date			•			
(if applicable)	, , ,					
	( / /	)				
4. N/A						
( / / )						_
Stock code (if listed)						
Class of shares			•			
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
	•		•			
		Total E		ary shares)	N/A	_
			•	nce shares)	N/A	_
			(C	Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which may be issued issued during the pursuant Amount at month thereto as at Currency of close of Converted Amount at pursuant close of the amount during the close of the month preceding thereto Class and description outstanding month month month 1. Convertible Bond HK\$ 286,600,000 286,600,000 1,339,252,336 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.214 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy)) (5/2/2013)2. Convertible Bond 468,500,000 468,500,000 HK\$ 508,134,491 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.922 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (8/8/2013)3. Convertible Bond 2,148,000,000 600,000,000 HK\$ 2,148,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$3.58 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) ( 10 / 1 / 2014 ) 4. Convertible Bond HK\$ 868,500,000 ---868,500,000 86,850,000 Stock code (if listed) N/A Class of shares **Ordinary Shares** issuable (Note 1) HK\$10.00 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (28 / 6 / 2013)

Class and description  5. Convertible Bond	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	1,386,000,000		1,386,000,000		198,000,000
Stock code (if listed) _ Class of shares	N/A					
issuable (Note 1)	Ordinary Shares					
	HK\$7.00 (subject t	<u></u> 0				
Subscription price	adjustment)					
EGM approval date						
(if applicable)	/ 07 / 0 / 0044					
(dd/mm/yyyy))	( 27 / 6 / 2014	<u> </u>				
6. Convertible Bond	<u>—</u> —					
	 HK\$	0		0		0
Stock code (if listed)	N/A					·
Class of shares						
issuable (Note 1)	Ordinary Shares					
Cub corintian price	HK\$7.00 (subject t	0				
Subscription price _ EGM approval date	adjustment)					
(if applicable)						
(dd/mm/yyyy)	( 29 / 12 / 2014	)				
		To	otal C. (Ordina	·	N/A	_
			•	ice shares)	N/A	
			(C	other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)	1	
2. <u>N/A</u>		
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	1	
shares (Note 1)		
T. 15 (6 :: )		
Total D. (Ordinary shares)	N/A	<u>-</u>
(Preference shares)	N/A	-
(Other class)	N/A	<del>-</del>

Ot	her Movements	in Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, ,,,,,			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				( )			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	A1/A	\$1/A
							<u>N/A</u>	N/A
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5		At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
6	. Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
7	. Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
8	. Consideration issue	At price :	State currency———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina share (Preference share (Other clas	s)	-
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (	1)	N/A
		(	2)	N/A
	otal increase / (decrease) in preference shares d	,		N/A
To E	otal increase / (decrease) in other classes of sha ):	ares during the month (i.e. Total of A to	0	N/A
(7	These figures should be the same as the relevan apital").)	nt figures under II above ("Movements	s in Tssued Si	nare

Remarks (if any):
Submitted by: Mr. Tse, Man Kit Keith
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.