

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2016		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Shunfeng 01/12/201		lean Energy Limited	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>01165</u>	_Descrip	otion : Ordin	ary Shares	
		No. of ordina shares	Par value ry (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	10,000,000,00	0 HK\$0.01	HK\$100,000,000
Increase/(decrease)				
Balance at close of the mon	th	10,000,000,00	0 HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	Descrip	otion : N/A		
		No. of ordina shares	Par value ry (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : <u>N/A</u> Descr	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the <i>currency</i> ):	end of the month	(State HK\$1	00,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	•	classes of shares
Balance at close of preceding month	4,314,151,191			
Increase/ (decrease) during the month				
Balance at close of the month	4,314,151,191			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed			NI .	NI C
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(					
2. N/A	( / /	)	•			
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	•			
3. N/A						
( / / )		<del></del>		<u> </u>		
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
EGM approval date (if applicable)						
	( / /	)				
4. N/A	,	,	•			
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)				
		Total E	3. (Ordina	ary shares)	N/A	
		iotal L		nce shares)	N/A	_
			•	other class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which may be issued issued during the pursuant Amount at month thereto as at Currency of close of Converted Amount at pursuant close of the amount during the close of the month preceding thereto Class and description outstanding month month month 1. Convertible Bond HK\$ 286,600,000 286,600,000 1,339,252,336 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.214 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy)) (5/2/2013)2. Convertible Bond 468,500,000 468,500,000 HK\$ 508,134,491 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.922 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (8/8/2013)3. Convertible Bond 2,148,000,000 600,000,000 HK\$ 2,148,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$3.58 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) ( 10 / 1 / 2014 ) 4. Convertible Bond HK\$ 868,500,000 ---868,500,000 86,850,000 Stock code (if listed) N/A Class of shares **Ordinary Shares** issuable (Note 1) HK\$10.00 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (28 / 6 / 2013)

Class and description  5. Convertible Bond	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	1,386,000,000		1,386,000,000		198,000,000
Stock code (if listed) _ Class of shares	N/A					
issuable (Note 1)	Ordinary Shares					
	HK\$7.00 (subject t	0				
Subscription price _	adjustment)					
EGM approval date						
(if applicable)	/ 07 /6 /0044					
(dd/mm/yyyy)) 6. Convertible Bond	( 27 / 6 / 2014	<u> </u>				
6. Convertible Bond						
	 HK\$	0		0		0
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$7.00 (subject t adjustment)	0				
EGM approval date	aujustinent)					
(if applicable)						
(dd/mm/yyyy)	( 29 / 12 / 2014	)				
		To	otal C. (Ordina	·	N/A	_
			•	ice shares)	N/A	_
			(O	other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than dider chare option contines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
O N/A		
2. <u>N/A</u>		
sharaa (Nota 1)		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
(Other class)	IN/A	-

Shares   Saud   Shares   Saud   Shares   Share	Ot	her Movements	in Issued Sha	are Capital					
Class of shares   State   State   State   Issue and allotment   ( / / )								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
State		Type of Issue							month
Class of shares   Class of shares   Name   Class of shares   Name   Na									
Class of shares	1.	Rights issue	At price :			( / /	)		
Class of shares   Class of s					EGM approval date: (dd/mm/yyyy)	( / /	)		
State   Class of shares   State   Currency   State   Class of shares   Class of shares   Class of shares   Class of shares   State   Class of shares   Cla								N/A	N/A
Class of shares   State   Currency   State   Currency   State   Currency   Class of shares   Odd/mm/yyyy)   SegM approval date: (dd/mm/yyyy)   N   Odd/mm/yyyy)   N   Odd/mm/yyyy)   N   Odd/mm/yyyy)   N   Odd/mm/yyyy)   N   Odd/mm/yyyy)   Odd/mm/yyyyy   Odd/mm/yyyy)   Odd/mm/yyyy)   Odd/mm/yyyyy   Odd/mm/yyyy   Odd/mm/yyyyy   Odd/mm/yyyy									
Class of shares	2.	Open offer	At price :			( / /	)		
Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
State   Stat					, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
Class of shares issuable (Note 1)  4. Bonus issue  Class of allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) date: (dd/mm/yyyy)									
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date: (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					, ,,,,,,			N/A	N/A
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
								<u>N/A</u>	N/A

		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
į	5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
•	6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
	7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Two of loans	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue		monu
Class of shares ————issuable (Note 1)		
9. Capital Issue and allotment date : (dd/mm/yyyy)	)	
EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
	N/A	N/A
Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)	)	
EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
		_ _ _ _
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to	·	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of E):		N/A
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	ents in Issued S	hare

Remarks (if any):	
Submitted by:	Mr. Tse, Man Kit Keith
Title:	Company Secretary
	or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.