# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/10/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shunfeng International Clean Energy Limited
Date Submitted	02/11/2016

I. Movements in Authorised Share Capital

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(1) Stock code : 01165 Description : Ordinary Shares									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000						
Increase/(decrease)									
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>								
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State	capital						
	No. of ordinary shares	(State	capital						

#### 2. Preference Shares

Stock code :	<u>N/A</u>	_Descripti	on :	<u>N/A</u>		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preceding	g month				
Increase/(decre	ase)	_				
Balance at clos	e of the mont	h _				

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at close	e of the mont	:h _				

Total authorised share capital at the end of the month (*State currency*) :

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	4,314,151,191					
Increase/ (decrease) during the month						
Balance at close of the month	4,314,151,191					

#### III. Details of Movements in Issued Share Capital

ler Share Opt	tion Schemes of	of the Issuer)			
				issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
Ν	Movement duri	ng the month		thereto	thereto as at close of
					the month
Granted	Evercised	Cancelled	lansed		
Oranicu	LAGIOIDOG	Cancence	Lapsou		
	Tota	A (Ordina	ry charge)	N/A	
	1010				
			ner class)	N/A	
	nth from exerc	ise	<b>N1</b> !]		
rrency)			NII		
	Granted	Movement duri	Total A. (Ordina (Preference (Ot	Movement during the month    Granted  Exercised  Cancelled  Lapsed	No. of new shares of issuer issued during the month pursuant thereto    Movement during the month    Granted  Exercised    Cancelled  Lapsed        Image: Contract of the month pursuant thereto        Granted  Exercised        Total A.  (Ordinary shares)    N/A  (Other class)    N/A

Warrants to Issue Shares of the	lssuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preceo mon	e of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A	( , ,	/					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	<u> </u>	/					
Class of shares issuable (Note 1)							
EGM approval date (if applicable)							
	( / /	)					
<u>4. N/A</u>							
							<u> </u>
( / /  ) Stock code (if listed)							
Class of shares							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total D	(Oralia -	ny observe)	NI/A	
			Total B.		ary shares) ce shares)	N/A N/A	-
					ther class)	N/A N/A	-
				,0			-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	286,600,000		286,600,000		1,339,252,336
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.214 (subject t adjustment)	0				
Subscription price _ EGM approval date	aujustmentj					
(if applicable)						
(dd/mm/yyyy))	(5/2/2013)					
2. Convertible Bond	· · · · ·					
	HK\$	468,500,000		468,500,000		508,134,491
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares HK\$0.922 (subject t					
Subscription price	adjustment)	.0				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(8/8/2013)					
3. Convertible Bond						
	HK\$	2,148,000,000		2,148,000,000		600,000,000
Stock code (if listed)		2,140,000,000		2,140,000,000		000,000,000
Class of shares						
issuable (Note 1)	Ordinary Shares					
	HK\$3.58 (subject to	0				
Subscription price	adjustment)					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(10/1/2014)					
4. Convertible Bond	(10/1/2014)	·				
	HK\$	868,500,000		868,500,000		86,850,000
Stock code (if listed)	N/A			. ,		
Class of shares		—				
issuable (Note 1)	Ordinary Shares					
Outpersisting	HK\$10.00 (subject t	0				
Subscription price	adjustment)					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(28/6/2013)	1				
(	, , _ , _ 0 , 0 )					

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Convertible Bond						
Stock code (if listed)		1,386,000,000		1,386,000,000		198,000,000
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price EGM approval date	HK\$7.00 (subject to adjustment)	)				
(if applicable) (dd/mm/yyyy)) <u>6. Convertible Bond</u>	(27/6/2014) 					
		0		0		0
Stock code (if listed) _ Class of shares issuable (Note 1)	N/A Ordinary Shares					
Subscription price EGM approval date	HK\$7.00 (subject to adjustment)	)				
(if applicable) (dd/mm/yyyy)	(29/12/2014	)				
		Τα	otal C. (Ordina (Preferen (C	N/A N/A N/A	-	

Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
( / / ) shares (Note 1)	-	
		·
2. N/A		
	_	
( / / ) shares (Note 1)	_	
3. N/A		
	_	
( / / ) shares (Note 1)	_	
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 1550e							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u> </u>
				Class of shares				
			-	issuable (Note 1)		、		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	, ,	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment	( / /	)		
				date : (dd/mm/yyyy) EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5	Soria dividand	At price :	State	Class of shares issuable <i>(Note 1)</i>	( / /	)		
5.	Scrip dividend	At price :	currency ———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy) EGM approval date:	( / /			
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)		)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )		
	(dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / )		
	date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):		
Submitted by:	Mr. Tse, Man Kit Keith	
Title: (Director, Secretary	<u>Company Secretary</u> or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.