

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/1/2016

To : Hong Kong Exchanges and Clearing Limited

	Name	of	Issuer
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Shunfeng International Clean Energy Limited

Date Submitted

2/2/2016

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code :	01165	Descript	ion : <u>Or</u>			
			No. of ordir shares		Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding mor	nth	10,000,000	,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)						
Balance at close of the	10,000,000	,000	HK\$0.01	HK\$100,000,000		
(2) Stock code : <u>N</u>	/Α	Descript	ion : <u>N</u> /	A		
			No. of ordir shares		Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding mor	nth			. <u> </u>	
Increase/(decrease)						
Balance at close of the	month					

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mont	th			. <u> </u>	
Increase/(decrease	e)				-	
Balance at close o	f the month					
3. Other Classes o	f Shares					
Stock code :	N/A	_Descript	ion :	N/A		
			No. (of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mont	th				
Increase/(decrease	э)					
Balance at close o	f the month					

Total authorised share capital at the end of the month (State currency) : **HK\$100,000,000**

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,082,552,433				
Increase/ (decrease) during the month					
Balance at close of the month	4,082,552,433				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement durin	a the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and ⁻		Wovement dam	y the month		-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Oranica	LAGIGIGU	Ganociica	Lapson		
shares						
(Note 1)						
2. N/A						
shares						
shares						
(Note 1)						
3. N/A						
0.10.1						
shares						
(Note 1)				,		
			Total A. (Ordin		<u>N/A</u>	
				ence shares) Other class)	N/A N/A	
Total funds raised durir	ng the month from	exercise of option	•	Ullei Gassj	N/A	
(State currency)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A		/				
-	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy) 3. N/A)	_			
(/ /)				<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(]])	_			
4. N/A		/	_			
				·		
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
(*** * <i>1111)</i>				linery observe)	NI/A	
				linary shares) rence shares)	N/A N/A	-
			((Other class)	N/A	-

ass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1. Convertible Bond						
	HK\$	286,600,000		286,600,000		1,339,252,33
Stock code (if listed)	N/A					
Class of shares issuable						
(Note 1)	Ordinary Share					
	HK\$0.214 (subje	ct to				
Subscription price	adjustment)					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(5/2/2013)				
	(57272015	<u>) </u>				
2. Convertible Bond						
						616 504 26
Stock code (if listed)	<u> </u>	568,500,000		568,500,000		616,594,36
Class of shares issuable	,, .					
(Note 1)	Ordinary Share	es				
	HK\$0.922 (subje					
Subscription price	adjustment)					
EGM approval date	• •					
(if applicable)						
(dd/mm/yyyy)	(8/8/2013)				
3. Convertible Bond						
Otack and (if listed)	HK\$	2,148,000,000		2,148,000,000		600,000,00
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Share	20				
	HK\$3.58 (subject					
Subscription price	adjustment)					
EGM approval date	aujustmentj					
(if applicable)						
(dd/mm/yyyy)	(10 / 1 / 2014)				
4. Convertible Bond	(107172011					
	НК\$	868,500,000		868,500,000		86,850,000
Stock code (if listed)		,		,,		
Class of shares issuable						
(Note 1)	Ordinary Share	es				
	HK\$10.00 (subje					
Subscription price	adjustment)					
AGM approval date						
(if applicable)						
(dd/mm/yyyy)	(28/6/2013					

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Convertible Bond						
	НК\$	1,386,000,000		1,386,000,000		198,000,000
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Share	26				
	HK\$7.00 (subject					
Subscription price	adjustment)					
AGM approval date						
(if applicable) (dd/mm/yyyy))	(27/6/2014)				
6. Convertible Bond						
	 	0		0		0
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Share	26				
	HK\$7.00 (subject					
Subscription price	adjustment)					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(29/12/2014	4)				
		<u>' / </u>	Total C. (Ord	dinary shares)	N/A	
				rence shares)	N/A	
			,	(Other class)	N/A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)	•	
		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ier movements in		oupitui				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				 Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				 Class of shares issuable				
4.	Bonus issue			(Note 1) Issue and allotment date :	(/ /)		
				(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

					For M	<u>1ain</u>	Board and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			-	
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

					For M		ard and GEM lis	
	Type of Issue					d	o. of new shares of issuer issued luring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	e (/ / (/ /			
				(dd/mm/yyyy)			<u> </u>	<u>N/A</u>
10.	Other	At price :	State currency	 Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	e)		
				(dd/mm/yyyy) Total E. ((Ordinary s Preference s (Othe		N/A N/A N/A N/A	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Shar	re Capital").)

Submitted by: Mr. Tse, Man Kit Keith
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.