

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2015								
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer	Name of Issuer Shunfeng International Clean Energy Limited							
Date Submitted	02/11/2015							
I. Movements in Authorised Share	Capital							
1. Ordinary Shares								
(1) Stock code : 01165	Description	: Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor	nth	10,000,000,000	HK\$0.01	HK\$100,000,000				
Increase/(decrease)								
Balance at close of the month		10,000,000,000	HK\$0.01	HK\$100,000,000				
(2) Stock code : N/A	Description	: <u>N/A</u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor	nth		- <u></u> .					
Increase/(decrease)			.					
Balance at close of the month								

Stock code :	N/A	Description	on :	N/A		
			No.	of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close o	f preceding mo	onth _				
Increase/(decrease	e)	-				
Balance at close o	f the month	-				
3. Other Classes o	f Shares					
3. Other Classes of Stock code :	f Shares N/A	Description	on :	<u>N/A</u>		
				N/A of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
Stock code :	N/A			of other classes		
	N/A f preceding mo			of other classes		

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	3,889,385,405					
Increase/ (decrease) during the month						
Balance at close of the month	3,889,385,405					

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Scl	hemes of the Issue	r)			
Particulars of share option scheme including EGM approval date		Movement durin	a the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and			9		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
Shares (Note 1)						
2. N/A						
shares (Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ord		N/A	
				ence shares)	N/A	
				(Other class)	N/A	
Total funds raised durino (State currency)	the month fron	m exercise of option	ns 	Nil		

Warrants to Issue Shares of the Issu Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Tioniniai vaido		monar	monar		
	_ _					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A		,	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(1 1)	-			
3. IN/A	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price		_	_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
4. N/A	_ _					
				· -		<u>-</u>
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		-		linary shares) rence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued which may be issued pursuant during the thereto as at month Currency of Converted close of the pursuant amount Amount at close of during the Amount at close thereto month Class and description outstanding preceding month month of the month 1. Convertible Bond 286,600,000 286,600,000 1,339,252,336 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.214 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy)) (5/2/2013) 2. Convertible Bond HK\$ 700,500,000 700,500,000 759,761,388 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.922 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (8/8/2013) 3. Convertible Bond HK\$ 2,148,000,000 2,148,000,000 600,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$3.58 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (10 / 1 / 2014) 4. Convertible Bond HK\$ 868,500,000 868,500,000 86,850,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$10.00 (subject to Subscription price adjustment) AGM approval date (if applicable) (dd/mm/yyyy) (28 / 6 / 2013)

Class and description 5. Convertible Bond	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
o. Convolubio Bolia						
Stock code (if listed)	 HK\$ N/A	1,386,000,000		1,386,000,000		198,000,000
Class of shares issuable						
(Note 1)	Ordinary Share HK\$7.00 (subject					
Subscription price	adjustment)					
AGM approval date	-					
(if applicable) (dd/mm/yyyy))	(27 / 6 / 2014)				
6. Convertible Bond						
	 HK\$	350,000,000		350,000,000		50,000,000
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Share	ne.				
(Note 1)	HK\$7.00 (subject					
Subscription price	adjustment)					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(29 / 12 / 2014	4)				
	,		Total C. (Ord	dinary shares)	N/A	
			(Prefe	rence shares)	N/A	•
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
(/ /) shares (Note 1)		
Situlos (Note 1)		
2. N/A		
	-	
shares (Note 1)	-	
		-
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
T.(1D, '0')		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	_

	ner Movements in	Tissued Offare	- Сарна				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable Class of shares C					701		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend		Type of Issue						
Class of shares State Class of shares redeemed Class of shares Class of sh				(Note 1)	, , ,			
Class of shares Class of s	5.	Scrip dividend	At price :		: (/ /)		
Cancellation date : (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6. Repurchase of shares Cancellation date : (/ /)					es			
Class of shares redeemed	6.			Cancellation date :	(/ /)		
Class of shares redeemed				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/Δ
(Note 1) 7. Redemption of shares							<u>IV/A</u>	N/A
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/					ed			
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency ———— Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 8. Consideration at price: State lssue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)	N/Λ	N/Λ
8. Consideration issue At price: State Issue and allotment date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	N/A
issue At price : currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					ole		-	
(dd/mm/yyyy)	8.		At price :		: (//)		
N/AN/A				EGM approval date: (dd/mm/yyyy)	(/ /)		
1							N/A	N/A

N/A

						For Mair		nd GEM list		
							of issu during	new shares ler issued the month int thereto	No. of no shares of is which ma issued pure thereto a close of month	ssue y be suan s at the
	Type of Issue									
					ass of shares issuablote 1)	ole				
9.	Capital reorganisation				sue and allotment date d/mm/yyyy)	: (//)				
					GM approval date: d/mm/yyyy)	(/ /)		N/A		J/A
							_	11/17		<u> </u>
				_	ass of shares issuab	ble				
10.	. Other	At price :	State currency		sue and allotment date d/mm/yyyy)	:				
					GM approval date: d/mm/yyyy)	,		N/A		I/A
			_		Total E.	(Ordinary sha (Preference sha (Other cl	res)	N/A N/A N/A		
To	otal increase / (dec	crease) in ord	linary shares d	luring the mo	onth (i.e. Total of A to E)	/ :	(1)	!	N/A	
							(2)	ſ	N/A	
To	otal increase / (dec	crease) in pre	ference share	s during the	month (i.e. Total of A to	E):		1	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Mr. Tse, Man Kit Keith	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.