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順風國際清潔能源有限公司

SHUNFENG INTERNATIONAL CLEAN ENERGY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01165)

COMPLETION OF DISCLOSEABLE AND CONNECTED TRANSACTION

Reference is made to the announcements of the Company dated 20 May 2015, 10 June 2015 and 28 July 2015 and the circular dated 13 July 2015 (the "**Circular**") in relation to, among others, the acquisition of 59% equity interest of Lattice Power. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that completion of the Acquisition and the Series E Warrant Subscription took place on 6 August 2015. The Company has issued the Consideration Shares, representing approximately 10.26% of the issued share capital of the Company as at the date of this announcement, as enlarged by the new issue, to the Sellers.

Following completion of the Acquisition, Lattice Power has become an indirect non wholly-owned subsidiary of the Company. Lattice Power is principally engaged in the development, manufacturing, marketing and sales of LED chips and LED packages for use in general indoor and outdoor lighting, specialty lighting, LCD backlighting and related industries.

By order of the Board
Shunfeng International Clean Energy Limited
Zhang Yi
Chairman

Hong Kong, 6 August 2015

As at the date of this announcement, the executive Directors are Mr. Zhang Yi, Mr. Luo Xin, Mr. Shi Jianmin, Mr. Wang Yu, Mr. Lei Ting and Mr. Lu Bin; and the independent non-executive Directors are Mr. Tao Wenquan, Mr. Zhao Yuwen and Mr. Kwong Wai Sun Wilson.