

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy):	31/7/2015				
To : Hong Kong Exchanges and C	learing Limited	d				
Name of Issuer Shunfeng International Clean Energy Limited						
Date Submitted	3/8/2015					
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code : 01165	Description	: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth	10,000,000,000	HK\$0.01	HK\$100,000,000		
Increase/(decrease)						
Balance at close of the month	_	10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code : N/A	Description	: <u>N</u> /A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth					
Increase/(decrease)	_					
Balance at close of the month						

Stock code :	N/A	Description	on :	N/A		
			No.	of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close o	f preceding mo	onth _				
Increase/(decrease	e)	-				
Balance at close o	f the month	-				
3. Other Classes o	f Shares					
3. Other Classes of Stock code :	f Shares N/A	Description	on :	N/A		
				N/A of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
Stock code :	N/A			of other classes		
	N/A f preceding mo			of other classes		

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,082,200,101					
Increase/ (decrease) during the month	349,457,700					
Balance at close of the month	3,431,657,801					

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Scl	nemes of the Issue	r)			
Particulars of share option scheme including EGM approval date		Movement durin	a the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —			9		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
Shares (Note 1)						
2. N/A						
shares (Note 1)						
3. N/A						
(/ /)						
shares				· ·		
(Note 1)			Total A. (Ord	inary charac)	N/A	
				ence shares)	N/A N/A	
				(Other class)	N/A	
Total funds raised during	the month from	n exercise of option		(Other Gass)	11/15	
(State currency)	,			Nil		

Warrants to Issue Shares of the Issu Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Tiominal value	monar	monar	month		
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			_
EGM approval date (if applicable)	, , ,		-			
(dd/mm/yyyy) 2. N/A	<u> </u>)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A	_ _					
(/ /)	_			-		-
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy) 4. N/A)	-			
	_					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	-			
		-		dinary shares) rence shares) (Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued which may be issued pursuant during the thereto as at month Currency of Converted close of the pursuant amount Amount at close of during the Amount at close thereto month Class and description outstanding preceding month month of the month 1. Convertible Bond 322,000,000 21,400,000 300,600,000 100,000,000 1,404,672,897 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.214 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy)) (5/2/2013) 2. Convertible Bond HK\$ 930,500,000 700,500,000 249,457,700 759,761,388 230,000,000 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.922 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (8/8/2013) 3. Convertible Bond HK\$ 2,148,000,000 2,148,000,000 600,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$3.58 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (10 / 1 / 2014) 4. Convertible Bond HK\$ 868,500,000 868,500,000 86,850,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$10.00 (subject to Subscription price adjustment) AGM approval date (if applicable) (dd/mm/yyyy) (28 / 6 / 2013)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Convertible Bond						
Stock code (if listed)	 HK\$ N/A	1,386,000,000				198,000,000
Class of shares issuable	Ordinany Share					
(Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy)) 6. Convertible Bond	Ordinary Share HK\$7.00 (subject adjustment) (27 / 6 / 2014	et to				
	 HK\$	350,000,000		350,000,000		50,000,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	N/A Ordinary Share HK\$7.00 (subjection adjustment)					
(if applicable) (dd/mm/yyyy)	(29 / 12 / 201	4)	•	dinary shares) 34 rence shares) (Other class)	49,457,700 N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto as Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:

1. N/A thereto at close of the month shares (Note 1) 2. <u>N</u>/A shares (Note 1) N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

	ner Movements in	Tissueu Silale	: Сарпа				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NIA	N 1/A
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N // A	N 1/A
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A

For Main Board and GEM listed issuers

					1011	744111	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price :	State currency ——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(11		N/A	N/A
8.	Consideration issue	At price :	State currency ——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(11		N/A	N/A

					For Main B	Board and GEM li	
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)	e		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	e		
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	,	N/A	N/A
				Total E. ((Ordinary shares Preference shares (Other class	N/A	
To	otal increase / (de	crease) in ord	linary shares du	ring the month (i.e. Total of A to E):		(1) 349	9,457,700
						(2)	N/A
To	otal increase / (de	crease) in pre	eference shares	during the month (i.e. Total of A to E	Ξ):		N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Mr. Tse, Man Kit Keith	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.