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順風國際清潔能源有限公司
SHUNFENG INTERNATIONAL CLEAN ENERGY LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01165)

COMPLETION OF ISSUE OF CONVERTIBLE BONDS

Reference is made to the announcements of Shunfeng International Clean Energy Limited (the "**Company**") dated 28 October 2014, 18 November 2014, 2 December 2014 and 29 December 2014, and the circular of the Company dated 9 December 2014 (the "**Circular**") in relation to the issue of the Convertible Bonds in the principal amount of not more than HK\$700,000,000. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board hereby announces that the issue of the Convertible Bonds was completed on 27 January 2015. All the conditions precedent set out in the Placing Agreement have been fulfilled. The Convertible Bonds in the principal amount of HK\$350,000,000 were issued to the Subscriber.

The approval for the listing of, and permission to deal in, the Conversion Shares upon conversion of the Convertible Bonds has been granted by the Listing Committee of the Stock Exchange.

By order of the Board
Shunfeng International Clean Energy Limited
Zhang Yi
Chairman

Hong Kong, 27 January 2015

As at the date of this announcement, the executive directors are Mr. Zhang Yi, Mr. Shi Jianmin, Mr. Luo Xin, Mr. Wang Yu, Mr. Lei Ting and Mr. Lu Bin; the non-executive director is Mr. Yue Yang; and the independent non-executive directors are Mr. Tao Wenquan, Mr. Zhao Yuwen, Mr. Siu Wai Keung Francis and Mr. Kwong Wai Sun Wilson.