

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/g	yyyy) :	30/11/2014		
To : Hong Kong Exchanges and C	learing Limite	ed		
Name of Issuer	•	International Clear	• • • • • • • • • • • • • • • • • • • •	ed International Limited)
Date Submitted	2/12/2014			miconduction and animody
I. Movements in Authorised Share	: Capital			
1. Ordinary Shares				
(1) Stock code : 01165	Descriptio	n: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth _	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	_	***		
Balance at close of the month	_	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	Descriptio	n: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth _			
Increase/(decrease)	_			
Balance at close of the month				

Stock code :	N/A	Descripti	on :	N/A		
				preference hares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of	of preceding mo	onth			<u> </u>	
Increase/(decreas	se)				-	
Balance at close of	of the month					
3. Other Classes of	of Shares					
3. Other Classes of Stock code :	of Shares N/A	Descripti	on :	N/A		
		Descripti	No. of o	N/A  ther classes shares	Par value (State currency)	
	N/A		No. of o	ther classes		Authorised share capita (State currency)
Stock code :	N/A  of preceding mo		No. of o	ther classes		

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,442,392,625			
Increase/ (decrease) during the month	350,000,000			
Balance at close of the month	2,792,392,625			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto approval date as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options Nil (State currency)

Warrants to Issue Shares of the Issu  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	nominal value	monu	monun	month		
	<del>_</del>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	(	)	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(	)	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(	)	_			
	_ _ 					_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	)	_			
				linary shares)	N/A N/A	- -
				(Other class)	N/A	_

ass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bond						
	 HK\$	366,000,000		366,000,000		1,710,280,37
Stock code (if listed)	<u>ПКФ</u> N/A	300,000,000		300,000,000		1,710,200,373
Class of shares issuable (Note 1)	Ordinary Share	es				
·	HK\$0.214 (subje					
Subscription price EGM approval date (if applicable)	adjustment)					
(dd/mm/yyyy)) 2. Convertible Bond	(5 / 2 / 2013	)				
	HK\$	930,500,000		930,500,000		1,009,220,000
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Share	es				
Subscription price EGM approval date (if applicable)	adjustment)					
(dd/mm/yyyy)	(8/8/2013	)				
3. Convertible Bond						
		0.404.000.000	4 050 000 000	0.440.000.000	050 000 000	
Stock code (if listed)	HK\$ N/A	3,401,000,000	1,253,000,000	2,148,000,000	350,000,000	600,000,000
Class of shares issuable	IN/A					
(Note 1)	Ordinary Share					
Outpassification and the	HK\$3.58 (subject	t to				
Subscription price EGM approval date (if applicable)	adjustment)					
(dd/mm/yyyy) 1. Convertible Bond	( 10 / 1 / 2014	)				
01 1 1 (62) 1 3	HK\$	1,710,500,000		1,710,500,000		171,050,000
Stock code (if listed) Class of shares issuable	N/A					
(Note 1)	Ordinary Share	es				
·	HK\$10.00 (subje					
Subscription price	adjustment)					
AGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( 28 / 6 / 2013	)				

For Main Board and GEM listed issuers

			For Main Boa	rd and GEM I	isted issuers
	·	·		No. of new	No. of new
				shares of	shares of issuer
				issuer issued	which may be
				during the	issued pursuant
				month	thereto as at
	Currency of	Converted		pursuant	close of the
	amount Amount at close of	f during the A	mount at close	•	month
Class and description	outstanding preceding month	month	of the month		
Convertible Bond	January Committee of the Committee of th				
C. CONVENTIBLE BONG	<del></del>				
	<del></del>				
	HK\$ (See Remarks)	1	,386,000,000		198,000,000
Stock code (if listed)	N/A				
Class of shares issuable					
(Note 1)	Ordinary Shares				
	HK\$7.00 (subject to				
Subscription price	adjustment)				
AGM approval date					
(if applicable)					
(dd/mm/yyyy)	( 27 / 6 / 2014 )				
_	,	Total C. (Ordina	ry shares) 3	350,000,000	
		•	ce shares)	N/A	
		`	ther class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

nare Option Schemes			
Full particulars including E if applicable, and class of s	GM approval date (dd/mm/yyyy), shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
-			
-			
	(		
	shares (Note 1)		
			•
2. N/A			
2. 10//			
-			
-			
	( / / )		
	shares (Note 1)		
3. N/A			
1477			
	(		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	,		
	(Other class)	N/A	

	er movements in	issued Griding	Suprius				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A

For Main Board and GEM listed issuers

					10111	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(11	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(11	N/A	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A

For Main Board and GEM listed issuers

					TOT WILLIAM	No. of new share of issuer issued during the month pursuant thereto	es No. of new shares of issuer h which may be
	Type of Issue						
				Class of shares issuab (Note 1)	ole		
9.	Capital reorganisation			Issue and allotment date (dd/mm/yyyy)	: (// )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
						IN/A	
				Class of shares issuab	ble		
10.	Other	At price :	State currency	Issue and allotment date (dd/mm/yyyy)	:		
				EGM approval date: (dd/mm/yyyy)	,	N/A	N/A
				Total E.	(Ordinary share (Preference share (Other clas	s) <b>N/A</b>	
1	Total increase / (de	ecrease) in or	dinary shares during	the month (i.e. Total of A to E	Ē):	(1)	350,000,000
						(2)	
1	Total increase / (de	ecrease) in pr	eference shares duri	ng the month (i.e. Total of A to	o E):		
	•	*		s during the month (i.e. Total gures under II above ("Mover	*	are Capital").)	

For Main Board and GEM listed issuers
Remarks (if any):
On 28 October 2014, the Company entered into a placing agreement with Partners Capital Securities Limited (the
"Placing Agent") pursuant to which the Placing Agent shall procure subscribers to subscribe for, and the Company shall
issue, convertible bonds in an aggregate principal amount of not more than HK\$2,100,000,000 (the "Convertible Bonds")
(please refer to the Company's announcement dated 28 October 2014 for more details). On 28 November 2014, the
Company issued the Convertible Bonds to Eagle Best Limited, Profit Channel International Limited, Sino Alliance Capital Ltd.
and True Bold Global Limited in the principal amount of HK\$1,386,000,000 (please refer to the Company's announcement
dated 28 November 2014 for more details).
Submitted by: Mr. Tse, Man Kit Keith
Title: Company Secretary  (Director, Secretary or other duly authorised officer)

## Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.