

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges a	nd Clearing Lim	ited				
Name of Issuer Shunfeng Date Submitted 5/11/2014			ovoltaic Intern	national Limited		
I. Movements in Authorised S	hare Capital					
1. Ordinary Shares						
(1) Stock code : <b>0116</b>	Descripti	ion :	Ordinary	Shares		
			of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month	10,000,000,000		HK\$0.01	HK\$100,000,000	
Increase/(decrease)						
Balance at close of the month	1	10,0	00,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code : N/A	Descripti	ion :	N/A			
			of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month					
Increase/(decrease)						
Balance at close of the month	1					

31/10/2014

Stock code :	N/A	Description	on :	N/A		
			No.	of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close o	f preceding mo	onth _				
Increase/(decrease	e)	-				
Balance at close o	f the month	-				
3. Other Classes o	f Shares					
3. Other Classes of Stock code :	f Shares N/A	Description	on :	N/A		
				N/A of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
Stock code :	N/A			of other classes		
	N/A f preceding mo			of other classes		

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,392,392,625					
Increase/ (decrease) during the month	50,000,000					
Balance at close of the month	2,442,392,625					

## III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto
approval date		Mayamant durin	a the menth		month pursuant thereto	as at close of the month
(dd/mm/yyyy) and		Movement durin	g the month		_	do de ciodo di ello illoni
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
			Total A. (Ordi		N/A	
			,	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised durin	g the month fror	n exercise of option	ns			
State currency)				Nil		

Warrants to Issue Shares of the Issu  Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Tiominal value	monar	monar	month		
	<del>_</del>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<del>-</del>			_
EGM approval date (if applicable)	, , ,		-			
(dd/mm/yyyy) 2. N/A	<u> </u>	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3. N/A	_ _					
( / / )	_			-		-
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy) 4. N/A		)	-			
	_					
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	( / /	)	-			
		-		dinary shares) rence shares) (Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Converted close of the Currency of pursuant amount Amount at close of during the Amount at close thereto month Class and description outstanding preceding month month of the month 1. Convertible Bond 366,000,000 366,000,000 1,710,280,375 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.214 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy)) (5/2/2013) 2. Convertible Bond HK\$ 930,500,000 930,500,000 1,009,220,000 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.922 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (8/8/2013) 3. Convertible Bond 3,580,000,000 179,000,000 3,401,000,000 50,000,000 950,000,000 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$3.58 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) ( 10 / 1 / 2014 ) 4. Convertible Bond 1,710,500,000 171,050,000 HK\$ 1,710,500,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$10.00 (subject to adjustment) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) (28 / 6 / 2013) Total C. (Ordinary shares) 50,000,000 (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
shares (Note 1)		
0 N/A		
2. <u>N/A</u>		
	_	
shares (Note 1)		_
3. N/A		
0. <u>14/A</u>	_	
(	=	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	_
(Other class)	N/A	<del>-</del> -

	ner Movements in	Tissusu Onlanc	, одрна Поделения				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(00////////////////////////////////////			N/A	N/A

For Main Board and GEM listed issuers

					1011	744111	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price :	State currency ——	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(		N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(11		N/A	N/A
8.	Consideration issue	At price :	State currency ——	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(11		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares issuabl (Note 1)	e		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	(	N/A	N/A
10.	Other	At price : Sta	te ency	Class of shares issuabl (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		N/A	N/A
				Total E.	(Ordinary shares (Preference shares (Other class	s) <b>N/A</b>	
To	otal increase / (de	ecrease) in ordinary	shares during t	ne month (i.e. Total of A to E):		(1) <b>50</b>	,000,000
To	otal increase / (de	crease) in preferer	nce shares durin	g the month (i.e. Total of A to I	E):		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Mr. Tse, Man Kit Keith	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

## Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.