

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges	and Clearing Lim	iited			
Name of Issuer Date Submitted	Shunfeng 3/10/2014		nternational Limited		
I. Movements in Authorised	Share Capital				
1. Ordinary Shares					
(1) Stock code : 01 1	Descripti	ion : Ordi	nary Shares		
		No. of ordina shares	Par value ry (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month	10,000,000,0	00 HK\$0.01	HK\$100,000,000	
Increase/(decrease)		***			
Balance at close of the mont	:h	10,000,000,0	00 HK\$0.01	HK\$100,000,000	
(2) Stock code : N/A	Descripti	ion : N/A			
		No. of ordina shares	ry Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month				
Increase/(decrease)					
Balance at close of the mont	:h				

30/9/2014

Stock code :	N/A	Description	on :	N/A		
			No.	of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close o	f preceding mo	onth _				
Increase/(decrease	e)	-			-	
Balance at close o	f the month	-			- <u></u>	
3. Other Classes o	f Shares					
3. Other Classes of Stock code :	f Shares	Description	on :	N/A		
				N/A of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
	N/A			of other classes		
Stock code :	N/A f preceding mo			of other classes		

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,392,392,625					
Increase/ (decrease) during the month						
Balance at close of the month	2,392,392,625					

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Scl	nemes of the Issue	r)			
Particulars of share option scheme including EGM approval date		Movement durin	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and			•		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares (Note 1)						
2. N/A						
shares (Note 1)						
3. N/A						
shares (Note 1)						
, ,			Total A. (Ord	inary shares)	N/A	
				ence shares)	N/A	
				(Other class)	N/A	
Total funds raised durinoุ State currency)	g the month from	m exercise of option		Nil		

Warrants to Issue Shares of the Issu Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Hominal value	montr	monu	month		
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			_
EGM approval date (if applicable) (dd/mm/yyyy)	(1	-			
2. N/A			_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			-
EGM approval date (if applicable) (dd/mm/yyyy)	(1 1)	_			
3. N/A	<u>-</u>					
				-		_
Stock code (if listed) Class of shares issuable (Note 1)			- -			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy) 4. N/A)	-			
	_ 			<u> </u>		-
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			=			
EGM approval date (if applicable) (dd/mm/yyyy)	()	_			
		-		linary shares) rence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Converted close of the Currency of pursuant amount Amount at close of during the Amount at close thereto month Class and description outstanding preceding month month of the month 1. Convertible Bond 366,000,000 366,000,000 1,710,280,375 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.214 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy)) (5/2/2013) 2. Convertible Bond HK\$ 930,500,000 930,500,000 1,009,220,000 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.922 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (8/8/2013) 3. Convertible Bond 3,580,000,000 3,580,000,000 1,000,000,000 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$3.58 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (10 / 1 / 2014) 4. Convertible Bond 1,710,500,000 171,050,000 HK\$ 1,710,500,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$10.00 (subject to Subscription price adjustment) AGM approval date (if applicable) (dd/mm/yyyy) (28 / 6 / 2013) Total C. (Ordinary shares) N/A N/A (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
shares (Note 1)		<u> </u>
3. N/A		
(/ /) shares (Note 1)		
Sitales (Note 1)		-
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	- -
(Other class)	N/A	-

	ner Movements in	Tissued Offare	- Оарпа				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(00/11111/9/99)			N/A	N/A

For Main Board and GEM listed issuers

					1011	Tum.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(11		N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(11		N/A	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(N/A	N/A

					For Main	Board and GEM li	sted issuers
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)	·		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	·		
10.	Other	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	N/A	N/A
				Total E. (F	(Ordinary share Preference share (Other class	es) N/A	
Тс	otal increase / (dec	crease) in ord	linary shares dur	ing the month (i.e. Total of A to E):		(1)	
						(2)	
To	otal increase / (dec	crease) in pre	eference shares o	during the month (i.e. Total of A to E	i):		
To	tal increase / (dec	crease) in oth	er classes of sha	ares during the month (i.e. Total of A	A to E):		
(7	hese figures shou	ld be the sar	ne as the relevan	nt figures under II above ("Movemer	nts in Issued Sh	are Capital").)	

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Mr. Tse, Man Kit Keith	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.