

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and	Clearing Lim	nited		
Name of Issuer Date Submitted	Shunfeng 2/9/2014	g Photovoltaic Interr	national Limited	
I. Movements in Authorised Shar	e Capital			
1. Ordinary Shares				
(1) Stock code : 01165	Descripti	ion : <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)				
Balance at close of the month		10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	Descripti	ion : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

31/8/2014

Stock code :	N/A	Descripti	ion :	N/A		
			No.	of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close o	f preceding mo	onth				
Increase/(decrease	e)				-	
Balance at close o	f the month					
3. Other Classes o	f Shares					
3. Other Classes of Stock code :	f Shares	Descripti	ion :	N/A		
		Descripti		N/A of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
	N/A			of other classes		
Stock code :	N/A f preceding mo			of other classes		

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,392,392,625					
Increase/ (decrease) during the month						
Balance at close of the month	2,392,392,625					

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Scl	nemes of the Issue	r)			
Particulars of share option scheme including EGM approval date		Movement durin	a the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		WOVETHERI GUIN	g the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares (Note 1)						
2. N/A						
shares (Note 1)						
3. N/A						
(/ /) shares						
(Note 1)						
•			Total A. (Ord		N/A	
				ence shares)	N/A	
				(Other class)	N/A	
Total funds raised durino (State currency)	g the month fror	n exercise of option	ns 	Nil		

Warrants to Issue Shares of the Issu Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Tioniniai vaido		monar			
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			_
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	_	,	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			-
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	- -			
J. 14/74	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	_		_			
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(··· ···)))))	, , ,	,		linary shares) rence shares) (Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Converted close of the Currency of pursuant amount Amount at close of during the Amount at close thereto month Class and description outstanding preceding month month of the month 1. Convertible Bond 366,000,000 366,000,000 1,710,280,375 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.214 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy)) (5/2/2013)2. Convertible Bond HK\$ 930,500,000 930,500,000 1,009,220,000 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.922 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (8/8/2013) 3. Convertible Bond 3,580,000,000 3,580,000,000 1,000,000,000 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$3.58 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (10 / 1 / 2014) 4. Convertible Bond 1,710,500,000 171,050,000 HK\$ 1,710,500,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$10.00 (subject to adjustment) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) (28 / 6 / 2013) Total C. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
14/14		
·		
shares (Note 1)		
2. N/A		
shares (Note 1)		
Sildles (Note 1)		. -
3. N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
(Other diada)	IV/A	-

	ner Movements in	Tissued Offare	, Сарпа				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	.
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	21/2
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(00/11111/9/99)			N/A	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(
				EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

					For M		d and GEM lis	sted issuers
						of du	of new shares issuer issued ring the month rsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)	•	_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							19/75	
				Class of shares issuable (Note 1))	_		
10.	Other At p	rice :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	,	,	N/A	N/A
				Total E. (F	(Ordinary s Preference s (Other		N/A N/A N/A	- - -
Тс	otal increase / (decrease)	in ordi	inary shares durin	g the month (i.e. Total of A to E):		(1)	
						(2	2)	
To	otal increase / (decrease)	in pref	ference shares du	ring the month (i.e. Total of A to E	·):			
	, ,			es during the month (i.e. Total of A	,			
(7	hese figures should be the	he sam	ne as the relevant	figures under II above ("Movemer	nts in Issuea	Share C	apital").)	

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Mr. Tse, Man Kit Keith	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.