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Shunfeng Photovoltaic International Limited

順風光電國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01165)

VOLUNTARY ANNOUNCEMENT
STRATEGIC COOPERATION AGREEMENT WITH
CHINA MINSHENG BANKING CORPORATION LIMITED

This is a voluntary announcement made by Shunfeng Photovoltaic International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for keeping the shareholders of the Company and potential investors informed of the latest business development of the Group.

The Company is pleased to announce that on 15 August 2014, the Company and the Shanghai Branch of China Minsheng Banking Corporation Limited (“**CMBC**”) entered into a strategic cooperation agreement (the “**Strategic Cooperation Agreement**”). Pursuant to Strategic Cooperation Agreement, CMBC agreed to, among other things, provide to the Group banking credit and facilities of up to RMB20 billion.

The Strategic Cooperation Agreement has a term of two years from the date of execution. The Strategic Cooperation Agreement provides a framework whereby the Company could work closely with CMBC to enhance the forward planning of the Group’s financing needs for its business development. The Strategic Cooperation Agreement will be automatically extended for one year upon expiry of the initial term if it has not been terminated by the parties. Further definitive agreements will be entered into by the parties in respect of any specific transactions or cooperation to be carried out under the Strategic Cooperation Agreement.

Accordingly, shareholders of the Company and/or investors should note that the transactions contemplated under Strategic Cooperation Agreement may or may not materialize as described or at all, and should exercise caution when dealing in the shares of the Company.

By order of the Board
Shunfeng Photovoltaic International Limited
Zhang Yi
Chairman

Hong Kong, 15 August 2014

As at the date of this announcement, the executive directors are Mr. Zhang Yi, Mr. Shi Jianmin, Mr. Wang Yu, Mr. Luo Xin, Mr. Lei Ting and Mr. Lu Bin; the non-executive director is Mr. Yue Yang; and the independent non-executive directors are Mr. Tao Wenquan, Mr. Zhao Yuwen, Mr. Siu Wai Keung Francis and Mr. Kwong Wai Sun Wilson.