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Shunfeng Photovoltaic International Limited

順風光電國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01165)

COMPLETION OF ISSUE OF CONVERTIBLE BONDS

Reference is made to the announcement of Shunfeng Photovoltaic International Limited (the "**Company**") dated 14 April 2014 (the "**Announcement**") in relation to the issue of the Convertible Bonds in the principal amount of not less than HK\$2,300,000,000. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board hereby announces that the issue of the Convertible Bonds was completed on 16 June 2014. The Convertible Bonds in the principal amount of HK\$2,137,230,000 were issued to not less than six Subscribers who, and where applicable, whose ultimate beneficial owners, are Independent Third Parties.

The approval for the listing of, and permission to deal in, the Conversion Shares upon conversion of the Convertible Bonds has been granted by the Listing Committee of the Stock Exchange.

By order of the Board

Shunfeng Photovoltaic International Limited

Zhang Yi

Chairman

Hong Kong, 16 June 2014

As at the date of this announcement, the executive Directors are Mr. Zhang Yi, Mr. Wang Xiangfu, Mr. Shi Jianmin and Mr. Wang Yu; the non-executive Directors are Mr. Lu Bin and Mr. Yue Yang; and the independent non-executive Directors are Mr. Tao Wenquan, Mr. Zhao Yuwen and Mr. Siu Wai Keung Francis.