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Shunfeng Photovoltaic International Limited

順風光電國際有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01165)

COMPLETION OF ISSUE OF CONVERTIBLE BONDS

Reference is made to the announcement of Shunfeng Photovoltaic International Limited (the "**Company**") dated 29 November 2013, the circular of the Company dated 20 December 2013 (the "**Circular**") and the announcement of the Company dated 10 January 2014 in relation to the issue of the Convertible Bonds in the principal amount of HK\$3,580,000,000. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board hereby announces that the issue of the Convertible Bonds was completed on 16 April 2014. The Convertible Bonds in the principal amount of HK\$3,580,000,000 were issued to the Subscribers in accordance with the proportion set out in the Circular.

The approval for the listing of, and permission to deal in, the Conversion Shares upon conversion of the Convertible Bonds has been granted by the Listing Committee of the Stock Exchange.

By order of the Board

Shunfeng Photovoltaic International Limited

Zhang Yi

Chairman

Hong Kong, 16 April 2014

As at the date of this announcement, the executive Directors are Mr. Zhang Yi, Mr. Wang Xiangfu, Mr. Shi Jianmin and Mr. Wang Yu; the non-executive Directors are Mr. Lu Bin and Mr. Yue Yang; and the independent non-executive Directors are Mr. Tao Wenquan, Mr. Zhao Yuwen and Mr. Siu Wai Keung Francis.