# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/10/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shunfeng International Clean Energy Limited
Date Submitted	05/11/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01165</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	<u>HK\$100,000,000</u>
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	n		
Increase/(decrease)		-	
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : _	N/A	Descripti	on :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	month			
Increase/(decreas	se)	_		-	
Balance at close	of the month	n _			

Total authorised share capital at the end of the month (*State* **HK\$100,000,000.00** *currency*):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,982,375,490			<u> </u>		
Increase/ (decrease) during the month				<u> </u>		
Balance at close of the month	4,982,375,490					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes d	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	Ν	Novement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Clantod	Exciteteda	Cancolou	Lapoou		
shares						
(Note 1)						
, ,						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina		N/A	
			(Preferenc	,	N/A	
			(Ot	her class)	N/A	
Total funds raised d		nth from exerci	ise			
of options (State cu	rrency)			Nil		

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at close preced mont	e of ing	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
							<u> </u>
Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
<u>2. N/A</u>							
							-, . <u>.</u>
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A		/					
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Cubecription price							
EGM approval date							
(if applicable)							
	( / /	)					
<u>4. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	)					
		/					
		-	Total B.		ary shares)		_
					ce shares)		_
				(O	ther class)	N/A	-

book code (if listed) book code (if listed) bass of shares uable (Note 1) bscription price GM approval date applicable) d/mm/yyyy)) vertible Bond	HK\$ N/A Ordinary Shares HK\$0.214 (subject t adjustment) ( 5 / 2 / 2013 )	143,600,000  to		143,600,000		671,028,037
ass of shares uable <i>(Note 1)</i> bscription price GM approval date applicable) d/mm/yyyy))	N/A Ordinary Shares HK\$0.214 (subject t adjustment)			143,600,000		671,028,037
ass of shares uable <i>(Note 1)</i> bscription price GM approval date applicable) d/mm/yyyy))	N/A Ordinary Shares HK\$0.214 (subject t adjustment)			143,600,000		671,028,037
ass of shares uable <i>(Note 1)</i> bscription price GM approval date applicable) d/mm/yyyy))	Ordinary Shares HK\$0.214 (subject t adjustment)	to				
uable (Note 1) _ bscription price _ GM approval date applicable) d/mm/yyyy)) _	HK\$0.214 (subject t adjustment)	to				
bscription price _ BM approval date applicable) d/mm/yyyy))	HK\$0.214 (subject t adjustment)	to				
GM approval date applicable) d/mm/yyyy))	adjustment)					
GM approval date applicable) d/mm/yyyy))						
applicable) d/mm/yyyy))	(5/2/2013)					
	(5/2/2013)					
vertible Bond						
	HK\$	468,500,000		468,500,000		508,134,491
ock code (if listed)	N/A					
ass of shares						
uable (Note 1)	Ordinary Shares					
boorintion price	HK\$0.922 (subject t	10				
bscription price <u></u> Mapproval date	adjustment)					
applicable)						
d/mm/yyyy)	(8/8/2013)					
nvertible Bond						
	HK\$	2,148,000,000		200,000,000		55,865,922
ock code (if listed)	N/A				_	
ass of shares	• • •					
uable (Note 1)						
hooviaties set		0				
DSCRIPTION DRICE	adjustment)					
M approval date						
M approval date applicable)	( 10 / 1 / 2014 )	1				
	ck code (if listed) _ ss of shares iable <i>(Note 1)</i> _ oscription price _ M approval date	HK\$         N/A         ss of shares         iable (Note 1)         Ordinary Shares         HK\$3.58 (subject to scription price         Adjustment)         M approval date         pplicable)	HK\$       2,148,000,000         ck code (if listed)       N/A         ss of shares	HK\$       2,148,000,000          ck code (if listed)       N/A          ss of shares           iable (Note 1)       Ordinary Shares          HK\$3.58 (subject to           oscription price       adjustment)          M approval date           pplicable)	HK\$       2,148,000,000        200,000,000         ck code (if listed)       N/A	HK\$       2,148,000,000        200,000,000          ck code (if listed)       N/A

4. Convertible Bond	Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)       N/A         Class of shares       Grdinary Shares         issuable (Note 1)       Ordinary Shares         HK\$10.00 (subject to       adjustment)         EGM approval date       (if applicable)         (dd/mm/yyyy)       (28 / 6 / 2013 )         5. Convertible Bond	4.	Convertible Bond						
Stock code (if listed)       N/A         Class of shares       Grdinary Shares         issuable (Note 1)       Ordinary Shares         HK\$10.00 (subject to       adjustment)         EGM approval date       (if applicable)         (dd/mm/yyyy)       (28 / 6 / 2013 )         5. Convertible Bond								
Class of shares issuable (Note 1)       Ordinary Shares HK\$1000 (subject to adjustment)         SUbscription price EGM approval date (ft applicable) (dd/mm/yyyy))       (28 / 6 / 2013)         5. Convertible Bond				0		0		0
issuable (Nore 1) Ordinary Shares HK\$10.00 (subject to adjustment) CGM approval date (if applicable) (dd/mm/yyyy)) (28 / 6 / 2013) 5. Convertible Bond HK\$			N/A					
(dd/mm/yyyy))       (28 / 6 / 2013)         5. Convertible Bond		issuable (Note 1) _ Subscription price _ EGM approval date	HK\$10.00 (subject to					
5. Convertible Bond			(28/6/2013)					
Stock code (if listed)       N/A         Class of shares       Ordinary Shares         issuable (Note 1)       Ordinary Shares         HK\$7.00 (subject to       adjustment)         EGM approval date (if applicable) (dd/mm/yyyy)       (27 / 6 / 2014 )         6. Convertible Bond	5. (							
Stock code (if listed)       N/A         Class of shares       Ordinary Shares         issuable (Note 1)       Ordinary Shares         HK\$7.00 (subject to       adjustment)         EGM approval date (if applicable) (dd/mm/yyyy)       (27 / 6 / 2014 )         6. Convertible Bond								
Stock code (if listed)       N/A         Class of shares       Ordinary Shares         issuable (Note 1)       Ordinary Shares         HK\$7.00 (subject to       adjustment)         EGM approval date (if applicable) (dd/mm/yyyy)       (27 / 6 / 2014 )         6. Convertible Bond								
Class of shares issuable (Note 1)       Ordinary Shares HK\$7.00 (subject to adjustment)         Subscription price EGM approval date (if applicable) (dd/mm/yyyy)       (27 / 6 / 2014 )         6. Convertible Bond		<b>•</b> • • • • • • • • • • • • • • • • • •		0		0		0
issuable (Note 1) Ordinary Shares HK\$7.00 (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (27 / 6 / 2014) 6. Convertible Bond     			N/A					
HK\$7.00 (subject to adjustment)         EGM approval date (if applicable) (dd/mm/yyyy)         (if applicable) (dd/mm/yyyy)         6. Convertible Bond			Ordinary Shares					
EGM approval date (if applicable) (dd/mm/yyyy)       (27 / 6 / 2014)         6. Convertible Bond								
(if applicable) (dd/mm/yyyy)       (27 / 6 / 2014 )         6. Convertible Bond			adjustment)					
(dd/mm/yyyy)       (27 / 6 / 2014 )         6. Convertible Bond								
6. Convertible Bond			(27/6/2014)					
Stock code (if listed)       N/A         Class of shares issuable (Note 1)       Ordinary Shares HK\$7.00 (subject to adjustment)         EGM approval date (if applicable) (dd/mm/yyyy)       (29 / 12 / 2014)         Total C. (Ordinary shares)       N/A (Preference shares)	6.							
Stock code (if listed)       N/A         Class of shares issuable (Note 1)       Ordinary Shares HK\$7.00 (subject to adjustment)         EGM approval date (if applicable) (dd/mm/yyyy)       (29 / 12 / 2014)         Total C. (Ordinary shares)       N/A (Preference shares)								
Stock code (if listed)       N/A         Class of shares issuable (Note 1)       Ordinary Shares HK\$7.00 (subject to adjustment)         EGM approval date (if applicable) (dd/mm/yyyy)       (29 / 12 / 2014)         Total C. (Ordinary shares)       N/A (Preference shares)								
Class of shares issuable ( <i>Note 1</i> ) Ordinary Shares HK\$7.00 (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (29 / 12 / 2014) Total C. (Ordinary shares) N/A (Preference shares) N/A		<u> </u>		0		0		0
issuable (Note 1) Ordinary Shares HK\$7.00 (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy) (29 / 12 / 2014) Total C. (Ordinary shares) N/A (Preference shares) N/A			N/A					
HK\$7.00 (subject to adjustment)         EGM approval date (if applicable)         (dd/mm/yyyy)       ( 29 / 12 / 2014 )         Total C. (Ordinary shares)       N/A         (Preference shares)       N/A			Ordinary Shares					
EGM approval date (if applicable) (dd/mm/yyyy) (29 / 12 / 2014) Total C. (Ordinary shares) N/A (Preference shares) N/A		. , _	HK\$7.00 (subject to					
(if applicable) (dd/mm/yyyy) <u>(29 / 12 / 2014)</u> Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>			adjustment)					
(dd/mm/yyyy) <u>(29 / 12 / 2014 )</u> Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>								
Total C. (Ordinary shares) N/A (Preference shares) N/A			(29/12/2014)					
(Preference shares) N/A		· · · · · · · · · · · ·						
(Preference shares) N/A				-	Total C. (Ordina	ry shares)	N/A	
								-
					,			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
	_	
shares (Note 1		
	,	
2. N/A		
	_	
	1	
shares (Note 1	1	
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)		_
(Preference shares)		_
(Other class)	N/A	_

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> 11/71</u>	<u> </u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
			(dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify) At price :	State	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( /  /  ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
			Total E. (Ordina share (Preference share (Other clas	s) <u></u> s) <u></u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: LU BIN

Title:Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.